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## NEC3 ENGINEERING AND CONSTRUCTION CONTRACT AND NEC 3 TERM SERVICE CONTRACT

### SECTION TWO – TECHNICAL REQUIREMENTS

The Establishment of an Enabling Agreement with a maximum Panel of 40 Contractors for the Provision of Supervision, Labour, Equipment, Material (Except the “Big Five” material which include Meters, Poles/Cross Arms, Transformers, Cable and Conductor), Transport (as it will be required and authorised) for Electrification of New Household Connections (Above R3 000 000,00 per project) for a period of thirty (30) months (Twenty-Four (24) months for allocation of task orders and six (6) months for the close-out of projects and finalisation of the payment process) for Distribution Division in the KZN Operating Unit, Central East Cluster as and when required..

**ENQUIRY NUMBER: KZN132**

**TENDERER NAME:** \_\_\_\_\_

**TENDER CLOSING DATE: 31 MAY 2024 at 10:00 AM**

# MANDATORY RETURNABLE

## 1. READ TECHNICAL EVALUATION CRITERIA ELECTRIFICATION HOUSEHOLDS- KZN OU

## 2. THEN ATTACH COMPLIANT MANDATORY REQUIREMENTS EVIDENCE HERE:

### 1. STAGE 1: MANDATORY CRITERIA AND RETURNABLE

If the Mandatory requirements are not met, then the evaluation will not proceed further.

If the Mandatory requirements are met, then the evidence will be used for scoring in the Functional Evaluation.

#### **Important – Commissioner of Oaths requirements for evidence:**

- Copies of all **training certificates** and **affidavits** shall be submitted. The copies **must be certified** by a Commissioner of Oaths **clearly legible and certified not more than three months** prior to the date of tender close. The Commissioner's details, with **signature and date must be clearly visible**.
- The **tool list** and **vehicle register must be certified** by a Commissioner of Oaths **clearly legible and not older than three months** from the date of tender close. The Commissioner's details, with **signature and date must be clearly visible**.

#### **Important – Templates provided for evidence:**

- Only templates provided in the Annexures of this document as published for this tender may be used as evidence in response to the criteria.
- Any modification of the templates published on the tender bulletin for this tender will invalidate the specific evidence submitted as part of the enquiry.

#### **Important – Evidence requiring clarification:**

- Evidence requiring clarification will be managed under the terms of 32-1034.
- Where the clarification outcomes confirm that the evidence in question is non-compliant, it will be processed accordingly in terms of the relevant criterion.

#### **Important – Suspected fraudulent evidence:**

- Submissions that contain suspected fraudulent evidence will be referred to the appropriate forensic departments for further investigation and a determination.

#### **Important – Employment of resources:**

- All resources presented as evidence must be employed at the tendering company during the tender period. The tender period includes tender closing date extensions.

The following evidence (see table 1) must be submitted by the tender closing date.

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KZN132  
ELECTRIFICATION  
HOUSEHOLDS

**ATTACH HERE**  
**TABLE 1. MANDATORY CRITERIA AND RETURNABLES**

## 1. READ TECHNICAL EVALUATION CRITERIA ELECTRIFICATION HOUSEHOLDS- KZN OU

## 2. THEN ATTACH COMPLIANT FUNCTIONAL REQUIREMENTS EVIDENCE HERE:

### 2. STAGE 2: FUNCTIONAL CRITERIA AND RETURNABLE

The evidence will be assessed, and scores will be allocated accordingly. Part marks are indicated where applicable.

The minimum threshold is set at 70%.

Eskom reserves the right to reduce the functionality threshold to 65% in the event that less than the required number of tenderers (i.e., 40) meet the stipulated functionality threshold of 70%.

#### **Important – Commissioner of Oaths requirements for evidence:**

- Copies of all **training certificates** and **affidavits** shall be submitted. The copies **must be certified** by a Commissioner of Oaths **clearly legible and certified not more than three months** prior to the date of tender close. The Commissioner's details, with **signature and date must be clearly visible**.
- The **tool list, vehicle register, and project experience register** must be certified by a Commissioner of Oaths **clearly legible and not older than three months** from the date of tender close. The Commissioner's details, with **signature and date must be clearly visible**.

#### **Important – Templates provided for evidence:**

- Only templates provided in the Annexures of this document as published for this tender may be used as evidence in response to the criteria.
- Any modification of the templates published on the tender bulletin for this tender will invalidate the specific evidence submitted as part of the enquiry.

#### **Important – Evidence requiring clarification:**

- Evidence requiring clarification will be managed under the terms of 32-1034.
- Where the clarification outcomes confirm that the evidence in question is non-compliant, it will be processed accordingly in terms of the relevant criterion.

#### **Important – Suspected fraudulent evidence:**

- Submissions that contain suspected fraudulent evidence will be referred to the appropriate forensic departments for further investigation and a determination.

#### **Important – Employment of resources:**

- All resources presented as evidence must be employed at the tendering company during the tender period. The tender period includes tender closing date extensions.
- Critical resource evidence (Linesman and Authorized Persons) will be tested during the evaluation to determine if the resources appear as employees in more than one tendering company file. This will be considered as an irregularity. When and where such cases are identified, investigative queries will be raised accordingly and may result in clarifications or referral to the appropriate forensics department for a determination.

The functional criteria will consist of 3 main sections and each section will be weighted as per the table 2 below:

<b>Table 2. Summary of functional criteria sections and weighting</b>		
<b>No.</b>	<b>Description</b>	<b>Weights</b>
1	Skills and Training	60%
2	Tools and equipment	20%
3	Vehicles	20%

Please note that the stipulated criteria do not represent the full extent of training, tools and equipment required for the execution of a project scope. The full requirements must be fulfilled if a task order is awarded. The tools listed represent a sub-set of the standard tools required. Specialized tools (e.g., 100T press, heavy conductor tools, cable tools, footplates etc.) are not included in the scoring returnables.

## **2.1 SKILLS AND TRAINING REQUIREMENTS**

Table 3 list the details of the skills and training requirements that will be evaluated.

**Important – Resources presented as employed at the tendering company in multiple tender files.**

- Submissions will be assessed to determine if the Linesman and Authorized resources offered for scoring appear in more than one tender file submitted by different tenderers. This will be considered as an irregularity. When and where such cases are identified, investigative queries will be raised accordingly.

The following functional evidence (table 3) must be submitted by the tender closing date. Please note that the quantity stated is for scoring purposes only. Resource requirements specific to the scope of work of the Task Order may differ from the quantities stated below. The Contractor is expected to fulfil the resource requirements as per the Task Order if successfully awarded on this contract.

**Note 3: Refer Note 2 where applicable in Table 3.**

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**TABLE 3. FUNCTIONAL CRITERIA AND RETURNABLE –**  
**SKILLS AND TRAINING**

## 2.2 TOOLS AND EQUIPMENT REQUIREMENTS:

- a) The criteria (i.e., the list of tools and equipment requirements) are stated in the table 4 below.
- b) The requirement is to demonstrate access to the listed tools and equipment either through ownership or hiring.
- c) The returnable will be as follows:
  - Return a **COMPLETED AND SIGNED** Tools and Equipment list (see Annexure C, **page 1 and page 2**) which includes all items stated in the table below, indicating on the submission if the item is **owned** or being **hired**,
  - AND The register shall be certified by a **Commissioner of Oaths** clearly legible and not older than three months from the date of tender close. The Commissioner's details, with signature and date must be clearly visible.
  - **AND** if the item is being hired then for proof of hiring is required. Include a letter from a hiring company stating the items that are being hired (i.e., all items in the table or the specific items that are being hired, using the tool names stated on the tool list or the letter may reference the Tender Number instead of stating specific tool).
    - The issued letter will only be accepted if it is issued from a recognized tool hiring companies or suppliers; letters from Construction Companies (i.e., companies offering construction services or electrical industry services) will not be accepted. Letters issued by private individuals will not be accepted as evidence.
    - The hiring letter shall be signed by the lessor (hiring company representative). **The lessor's signature must be appended to the letter. Typed names will not be accepted as a signature.**

### Note 4:

- If the tool list is not signed or commissioned, it will not be accepted as valid evidence.
- Company asset registers will not be accepted. Only the tool list included in this tender criteria document will be accepted as a valid return.

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**Table 4. FUNCTIONAL CRITERIA AND RETURNABLE –**  
**TOOLS AND EQUIPMENT**



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HOUSEHOLDS